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Debtors-in-Possession

In re:

INTEGRAL NUCLEAR ASSOCIATES,
LLC, *et al.*,

Debtors-in-Possession.

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY
HONORABLE NOVALYN L. WINFIELD
CASE NOS. 07-15183; 07-15186 through 07-
15192; 07-15194; 07-15196 through 07-
15198; 07-15200 through 07-15210; 07-
15213 and 07-15215 (NLW)

Chapter 11
(Jointly Administered)

**NOTICE OF EFFECTIVE DATE OF
MODIFIED THIRD AMENDED JOINT
PLAN OF REORGANIZATION FOR
CERTAIN OF THE DEBTORS AND
THIRD AMENDED JOINT PLAN OF
LIQUIDATION FOR LIQUIDATING
DEBTORS**

On September 29, 2009, the United States Bankruptcy Court for the District of New Jersey entered an Order Confirming Modified Third Amended Joint Plan of Reorganization for Certain of the Debtors and Third Amended Joint Plan of Liquidation for Liquidating Debtors filed by Integral Nuclear Associates, LLC et al. (the “Modified Plan”). Given the conditions

precedent to the Effective Date set forth in Article IX of the Modified Plan were waived or satisfied on September 29, 2009, the Effective Date of the Plan was September 29, 2009.

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By: /s/ Ilana Volkov
Ilana Volkov

DATED: September 30, 2009